



# Nomination of beneficiary and payment allocation form (non-binding)

Please note that this nomination is not binding on the Trustee. You can make a nomination that **IS** binding on the Trustee by completing a different form called Binding nomination of beneficiary form and payment allocation form.

Issued by Mercer Superannuation (Australia) Limited (MSAL) ABN 79 004 717 533, Australian Financial Services Licence (AFSL) 235906 as trustee of the Mercer Super Trust, ABN 19 905 422 981. AIA Super is a plan in the Retail Division of the Mercer Super Trust. 'MERCER' is an Australian registered trademark of Mercer (Australia) Pty Ltd (Mercer) ABN 32 005 315 917. MSAL is a wholly owned subsidiary of Mercer. AIA Super is administered by AIA Australia Limited ABN 79 004 837 861 AFSL 230043 (AIA Australia). The insurer is AIA Australia Limited ABN 79 004 837 861 AFSL 230043 (AIA Australia).

## Section A – Member’s details

Given name(s)		Surname	
<input type="text"/>		<input type="text"/>	
Address			
<input type="text"/>			
		State	Postcode
Home phone number	Business phone number	Mobile phone number	Date of birth
( ) <input type="text"/>	( ) <input type="text"/>	<input type="text"/>	/ / <input type="text"/>
Email address			Policy number
<input type="text"/>			<input type="text"/>

## Section B – Non-binding nomination

A non-binding nomination allows you to inform the Trustee how you would like any benefit to be paid in the event of your death. This nomination is **not binding** on the Trustee who has complete discretion as to which of your dependants and/or legal personal representative will receive any benefit payable on your death and the form of payment. To assist the Trustee in making this decision, you may nominate anyone who is a dependant as defined in the Tailored Protection PDS.

A dependant for this purpose includes:

- a spouse, including a person (whether of the same sex or a different sex) with whom you are living on a genuine domestic basis in a relationship as a couple and a person with whom you are in a relationship registered under State or Territory law
- a member’s child of any age (including an adopted child, step child or an ex-nuptial child, a child of your spouse and your child within the meaning of the Family Law Act 1975)
- a person with whom you have an interdependency relationship
- any person financially dependent on you.

There may be tax implications in nominating certain eligible dependants directly. Please consult your financial or taxation adviser. You may also nominate that your benefit be paid to your legal personal representative (i.e. the executor or administrator of your estate).

## Section C – Beneficiary nomination

**Member’s Instructions** – Please tick the relevant box

- I wish to cancel all current beneficiary nominations for this policy, or
- I wish to nominate the following beneficiaries (If there is insufficient space to show all the beneficiaries you wish to nominate please list the additional nominees on a separate piece of paper and sign and date the paper and attach it to this form):

### Nominee 1

Given name(s)		Surname	
<input type="text"/>		<input type="text"/>	
Address			
<input type="text"/>			
		State	Postcode
Date of birth	Sex		
/ / <input type="text"/>	<input type="checkbox"/> Male <input type="checkbox"/> Female		
Relationship to you			%
<input type="text"/>			<input type="text"/>

**Section C – Beneficiary nominations (continued)**

**Nominee 2**

Given name(s)

Surname

Address

	State	Postcode

Date of birth

Sex

 /  / 

Male  Female

Relationship to you

 %

**Nominee 3**

Given name(s)

Surname

Address

	State	Postcode

Date of birth

Sex

 /  / 

Male  Female

Relationship to you

 %

**Nominee 4**

Given name(s)

Surname

Address

	State	Postcode

Date of birth

Sex

 /  / 

Male  Female

Relationship to you

 %

**AND/OR**

To my legal personal representative

 %

**Total must equal 100%**

 **100 %**

Signature of Member

Date

 /  / 

Please mail this form to:

AIA Australia Life Insurance  
PO Box 320  
Silverwater NSW 2128