

# AIA Priority Protection or Priority Protection for Platform Investors

#### **Customer**

- Protecting your clients and their loved ones to ensure peace of mind
- 5%1 Health & Life discount
- 17.5%² AIA Vitality initial lump sum discount and 7.5%² initial income protection discount

#### Adviser

 Upfront commission of 66% incl GST

## 

## Customer

- A personalised, science-backed health and wellbeing program
- Supports your client every day to make healthier lifestyle choices and be rewarded
- \$138 AIA Vitality Contribution
  Fee waived on PP/PPPI policy if a
  full AIA Vitality member under a
  AIA Health policy<sup>6</sup>
- AIA Vitality Silver Status Reward of \$500 for eligible members who achieve Silver status within 6 months of policy commencement<sup>6</sup>

## Adviser

 \$500 paid to adviser when a customer meets the criteria for payment of the AIA Vitality Silver Status Reward<sup>5</sup>



## AIA Health

#### Customer

- AIA Health provides help and support for the day to day issues
- 5%³ AIA Vitality discount on premiums
- AIA Vitality membership for up to two adults per policy<sup>4</sup>

## Adviser

 Referral fee of 20% plus GST of client's annual premium

On average, the annual premium for a health policy (family/couple) is \$3,800

- 1 Applied when they have both an AIA Health and life insurance policy.
- 2 The AIA Vitality discounts for Priority Protection policies will increase or decrease year on year dependent on your client's engagement in the AIA Vitality program. Please refer to the <u>AIA Vitality Premium Adjustment Rules</u> for full information on how this discount works.
  AIA Vitality Starter members are not eligible for Priority Protection or Priority Protection for Platform Investors AIA Vitality membership discounts.
- 3 Applied when clients first join and retained as long as they continue to achieve AIA Vitality Silver Status or above.
- 4 Two AIA Vitality memberships for Couple and Family policyholders and one AIA Vitality membership for Single and Single Parent policyholders.
- 5 AIA Vitality Silver Status Reward is subject to licensee's discretion. Contribution fee waive not eligible for AIA Vitality Starter members.
- 6 Subject to Terms and Conditions. Different qualifying criteria for other member scenarios also apply please refer to the Member Terms and Conditions.

Copyright 2024. AIA Group Limited and its subsidiaries or affiliates. All rights reserved. Priority Protection and Priority Protection for Platform Investors products are issued by AIA Australia Limited (ABN 79 004 837 861, AFSL 230043). AIA Health with AIA Vitality is issued by AIA Health Insurance Pty Ltd ABN 32 611 323 034, a registered private health insurer governed by the Private Health Insurance Act 2007, Private Health Insurance Rules 2007 and the AIA Health Insurance Pty Ltd Fund Rules. This information is current as at 11 October 2024 and may be subject to change. This provides general information only, without taking into account the personal circumstances of any individual and is not intended as financial, medical, health or other advice. AIA Vitality and AIA Vitality Starter are provided by AIA Australia. Access to the AIA Vitality or AIA Vitality Starter program arises under, and is subject to, the AIA Vitality Terms and Conditions. AIA Vitality Starter partners, benefits and rewards are subject to change at any time. For the most up-to-date information and to view the AIA Vitality Terms and Conditions see aiavitality.com.au. Additional program partner terms and conditions may apply

**aia.com.au** 10/24 – PHI6577 | PAGE 1